

10-11 April 2018 GEM Center, Ho Chi Minh City, Vietnam

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## **EARLY CONFIRMED SPEAKERS**

- 1. Trương Công Giới, General Director, EVNCHP Central Hydropower Joint Stock Company, Vietnam (50 MW solar project in Đắk Nông, Buôn Ma Thuột)
- 2. **Bùi Văn Thịnh**, Chairman of Management Board & Chief Executive Officer, **EVNTBW Thuan Binh Wind Power Join Stock Company**, Vietnam (Four wind projects with a total capacity of 500 MW in Đắk Lắk, Gia Lai)
- 3. **Nguyễn Thị Thanh Tâm**, Chief Executive Officer, **Linh Duong Group**, Vietnam (project developer for Linh Duong Resort that involves high-tech agriculture and solar power projects. Size: 380 ha in Lào Cai. First solar project at 100 kW, heading towards 1000 kW in 2025 and other 3000 kW projects)
- 4. Trinh Quang Dung, Head of Advisory Board, Linh Duong Group, Vietnam
- 5. Nguyễn Trung Kiên, Project Developer, UPC Renewables Asia, Vietnam (200 MW wind project in Bac Liêu: first stage at 50 MW, and second stage at 150 MW)
- 6. **Dr. Trần Văn Bình**, Technical Advisor / Deputy Project Director, Renewable Energy Division, **Royal Group (Hoàng Gia Group)**, Country's Representative Vietnam, **World Council for Renewable Energy**, Vietnam (50 MW solar project in Long An, heading towards a total capacity of approx. 450 to 500 MW in 2025.)
- 7. Đỗ Văn Hạ, Chief Executive Officer, Clean Energy, Vietnam
- 8. Ngô Đăng Lưu, Chief Executive Officer, Minh Anh Solar, Vietnam (100 MW solar project in Bình Định. Size: 200 ha)
- 9. Đào Ngọc Long, Power System Engineer, National Load Dispatch Centre, Electricity of Vietnam, Vietnam
- 10. Vũ Quang, Technical Head, Swire Cold Storage, Vietnam
- 11. Senior representative, The Vietnam Development Bank, Vietnam
- 12. Nguyễn Thị Thanh Sơn, Deputy Chief Executive Officer (Strategy and International Co-operation Division), LienVietPostBank, Vietnam
- 13. Nguyễn Trịnh Hoàng Anh, Researcher at Clean Energy and Sustainable Development Lab, University of Science and Technology of Hanoi (CleanED/USTH), Energy Advisor, Vietnam Sustainable Energy Alliance (VSEA), Vietnam
- 14. Mark Leslie, Director, Asia Pacific, AES Corporation, Singapore (300 to 500 MW solar plant in Đắk Lắk, Gia Lai)
- 15. **Gavin Smith**, Chief Investment Officer, Clean Development, **Dragon Capital**, Vietnam (Solar power project with an initial designed capacity of 40 MW in Can Tho, followed by the second phase with a capacity of 100 MW).
- 16. Manthiram Shenbagam, Chief Representative Officer, Vietnam, Tata Power, Vietnam (100 MW solar project in Bình Phước)
- 17. Nguyễn Hoàng Dũng, Director of Renewable Energies Department, EVNPECC3 Power Engineering Consulting Joint Stock Company 3, Vietnam
- 18. Rainer Brohm, Renewable Energy Consulting, Vietnam
- 19. John Eric Francia, Chief Executive Officer, AC Energy & Managing Director, Ayala Corporation, Philippines
- 20. Rajit Nanda, Chief Investment Officer, ACWA Power, Middle East (Solar project, phase one at 50 MW and phase two at about 150MW in Bình Thuận)
- 21. Edgare Kerkwijk, Board Member, Asia Wind Energy Association & Partner, Asia Green Capital, Singapore
- 22. Luigi Serratto, Business Development for Southeast Asia Renewable Energy, Enel Green Power, Singapore
- 23. **Kam Ho**, Senior Business Developer, **EREN**, Singapore
- 24. Tobias Cossen, Head of Project "Support to the Up-scaling of Wind Power", GIZ Vietnam, Vietnam
- 25. Ruth Briones, Chairman & Chief Executive Officer, Greenergy Solutions, Philippines
- 26. Jenny Koh, Regional Director, Asia, GuarantCo, Singapore
- 27. Allard Nooy, Chief Executive Officer, InfraCo Asia, Singapore
- 28. Prabaljit Sarkar, Director Business Development, InfraCo Asia, Singapore
- 29. Mason Wallick, Managing Director, Infunde Development, Singapore
- 30. Daniel Plankermann, Energy Sector Coordinator, KFW, Vietnam
- 31. Richie Lee, Chief Executive Officer, K.S. Lee Energy
- 32. Cristiano Spillati, Managing Director, Limes Renewable Energy, Italy
- 33. Adam Worthington, Managing Director of Private Capital Markets, Macquarie Group, Hong Kong
- 34. Christopher Dorman, Development Manager, Mainstream Renewable Power Asia, Vietnam
- 35. Senior Director, Mainstream Renewable Power Asia
- 36. Carlos Gatmaitan, Chairman, MRC Allied, Philippines
- 37. **Brandon Courban**, Executive Director, **Olympus Capital**, Singapore ...(see more next page)

- 38. Geoffrey Tan, Managing Director, Asia Pacific, Overseas Private Investment Corporation (OPIC), Thailand
- 39. Chollawit Winitchai. Vice President and Head of International Investment, Ratchaburi Electricity Generating Holdings, Thailand
- 40. Thomas Jakobsen, Managing Director, Renewable Energy, Saigon Asset Management, Vietnam
- 41. Bence Szegedi, Vice President, International, Sunseap Group, Singapore
- 42. William Hsu, Managing Partner, Sustainergy Capital, Hong Kong
- 43. Sarah Fairhurst, Partner, The Lantau Group, Hong Kong
- 44. Jen Tan, Senior Vice President, Renewables, Sembcorp, Singapore
- 45. Marc-Henry Lebrun, Director, Energy Finance & Advisory, Asia Pacific, Société Générale Corporate & Investment Banking, Hong Kong
- 46. Sujay Shah, Executive Director, Standard Chartered Bank, Singapore
- 47. Zia Azeez, Senior Vice President, Project Financing, Sumitomo Mitsui Banking Corporation (SMBC), Singapore
- 48. Florian Bennhold, Managing Director, Symbior Solar, Hong Kong
- 49. Olivier Duguet, Chief Executive Officer, The Blue Circle, Singapore
- 50. **Philip Lewis**, Founder, Owner & Chief Executive Officer, **VasaaETT**, Finland ...and more

## **GUESTS**

- 1. Nguyễn Nam Thắng, Chairman, AMI Energy Holdings, Vietnam
- 2. Pham Hồng Quang, Deputy Business Board, EVNHANOI, Vietnam
- 3. Lê Thanh Nghị, Chief Executive Officer, Ha Do Binh Thuan Co., Vietnam
- 4. Lê Văn Hoàng, Director, Hoang Son Co., Vietnam (90 MW solar project in Thanh Hóa. Size: 180 ha. Total investment 2.600 billion VND)
- 5. Nguyễn Thu Hương, Deputy Director, Hoang Son Co., Vietnam
- 6. Nguyễn Thị Sen, Deputy Director Hoang Son Co., Vietnam
- 7. **Ta Bá Tùng**, General Director, **Wind Power Vietnam Co**, Vietnam (Mũi Dinh wind farm at 37,6 MW in Ninh Thuận) ...and more

## Day One - Tuesday 10 April 2018

	Opening Keynote Phiên khai mac	
08:40	Organiser's Opening Remarks Phát biểu khai mạc của nhà tổ chức	
08:45	Chairman's Opening Remarks Phiên khai mạc	
08:50	Guest of Honour Welcome Address Phát biểu của khách mời danh dự	
	Opening Plenary: Developing Vietnam's Energy Landscape Điểm chính: Phát triển ngành năng lượng Việt Nam	
09:00	Keynote Điểm chính Sustaining Vietnam's growth & propelling Vietnam to the next level Giữ vững và nâng tầm phát triển của ngành năng lượng Việt Nam  Overcoming the energy trilemma: the optimum energy mix  Meeting energy demands  Attracting FDI to Vietnam  Increasing local productivity rate	

## 09:20 Energy Leaders Panel Thảo luận với các nhà lãnh đạo năng lượng

## Looking forward: Powering growth in Vietnam's energy sector

Tầm nhìn chiến lược: Phát triển ngành năng lượng Việt Nam

The Vietnam power market is undergoing major restructuring, gearing towards a competitive wholesale and retail market, and increasing its installed capacity to more than 135GW by 2030. The revised Power Development Plan unveiled in March 2016, places stronger emphasis on energy security, energy efficiency, renewable energy development and power market liberalisation. This panel seeks to hear the visions of energy leaders in Vietnam and around the region on:

- The current opportunities currently existing in Vietnam's energy market
- Contemporary issues in the energy market and greatest challenges Vietnam needs to overcome
- Ensuring energy security and safeguarding capacity
- Can solar and wind grow against a backdrop of low coal and oil prices, and what are the realistic prospects for displacing thermal and hydro power generation capacity?
- How new technologies will shape planning decisions and regulatory behaviour going forward
- Inspirations from other developed or developing countries
- Policies, technologies and business models Vietnam needs to adopt in order to move ahead

#### Panellists:

- Rajit Nanda, Chief Investment Officer, ACWA Power, Middle East
- Additional panellists to be announced

### 10:00 International Investors Panel Thảo luân với các nhà đầu tư nước ngoài

What does the future hold for the Vietnam's energy sector: How can we attract more FDI into Vietnam's energy projects? Giải mã tương lai ngành năng lượng Việt Nam: Làm sao để thu hút vốn đầu tư nước ngoài FDI?

- What's stopping foreign investors from investing into power projects in Vietnam?
- What are investor's considerations when investing in emerging markets: How do yields and risks compare?
- Are current tax incentives and regulations attractive for international investors and developers? How can Vietnam boost its competitiveness?
- Identifying the critical factors in attracting foreign investors and long term capital to an emerging market like Vietnam
- Creating stable and long term returns for investors

#### Panellists:

- John Eric Francia, Chief Executive Officer, AC Energy & Managing Director, Ayala Corporation, Philippines
- Geoffrey Tan, Managing Director, Asia Pacific, Overseas Private Investment Corporation (OPIC), Thailand
- Additional panellists to be announced

#### Moderator:

• Prabaljit Sarkar, Director Business Development, Infraco Asia, Singapore

## 10:40 Speed Networking Trao đổi kết nối nhanh

10:50 Morning Refreshments Giao lưu và giải lao buổi sáng







	Infrastructure Development Phát triển cơ sở hạ tầng	Market Outlook Tầm nhìn thị trường	Market Outlook Tầm nhìn thị trường
11:20	Panel Discussion Thảo luận Smart cities: Harnessing intelligent infrastructure for Vietnam's future Thành phố thông minh: Xây dựng cơ sở hạ tầng điện lực cho tương lai Việt Nam  Vietnamese cities' current priorities, projects and initiatives  Building a smart city for economic development and improving the quality of life through application of advanced and modern technologies  Investing in renewable energy and energy efficiency to reduce environmental harm  Lessons from other smart city implementations	Keynote Điểm chính Global & ASEAN trends in wind energy development Xu hướng trong ASEAN và trên thế giới về phát triển điện gió  Changing market dynamics: growth drivers, inhibitors & opportunities  New innovations and technologies to enhance efficiency and reliability of wind  Economies of scale  Senior Director, Mainstream Renewable Power Asia	Keynote Điểm chính Global & ASEAN trends in solar energy development Xu hướng trong ASEAN và trên thế giới về phát triển điện mặt trời  Global solar development  New innovations and technologies to enhance reliability of solar  Forseeable cost reductions in the industry: Economies of scales & technological advances
11:40	worldwide and regionally	Vietnam – a challenging, yet promising market: Achieving Vietnam's 500GW+ wind potential Việt Nam – thị trường nhiều thách thức và cơ hội: Làm sao để đạt được tiềm năng 500GW+ điện gió  The business case for wind energy in Vietnam: Economic viability and potential  Learning from the success stories of other regional nations  Market framework and dynamics  Key hurdles of wind power development in Vietnam  Investments needed to close the gap  Nguyễn Trung Kiên, Project Developer, UPC Renewables Asia, Vietnam	<ul> <li>Making solar baseload a reality in Vietnam         Thực hiện hoá công suất phụ tải nền điện mặt trời tại Việt Nam         </li> <li>Capitalising on abundance of sunlight in Vietnam</li> <li>Learning from the success stories of other regional nations</li> <li>Market framework and dynamics</li> <li>Economic viability and potential</li> <li>Key hurdles in solar power development in Vietnam</li> <li>Investments needed to close the gap</li> <li>OR</li> <li>Bridging the gap in JVs with local partners for solar project development</li> </ul>

12:00	Development and Operation of Grid connected Renewable energy in Vietnam Power system Phát triển và vận hành lưới điện tái tạo trong hệ thống năng lượng điện Việt Nam  The development of RE in Vietnam as a result of government policies.  Enhancement of grid infrastructure and operation to accommodate more intermittent sources  Dào Ngọc Long, Power System Engineer, National Load Dispatch Centre, Electricity of Vietnam, Vietnam	The winds of change: Making today's wind technology more competitive Thổi nguồn gió mới: Thiết kế và phát huy hiệu quả công nghệ kỹ thuật trong điện gió  Optimisation of design and performance of wind turbines  Increasing return on installed capacity and reducing costs  Economies of scale	<ul> <li>Thúc đẩy hợp tác với các doanh nghiệp trong nước cho các dự án điện mặt trời</li> <li>Criteria for local partner selection</li> <li>Bridging the gap and mitigating local knowledge risks</li> <li>Synergies for partnership and co-development</li> <li>Knowledge transfers</li> <li>Bolstering Vietnam's solar industry: Future of solar plant development</li> <li>Phát triển điện mặt trời tại Việt Nam: Dự án điển hình, những khó khăn, thành công bước đầu, bài học kinh nghiệm và cơ hội hợp tác</li> <li>Optimising and innovating solar project development</li> <li>Implementing latest technologies to increase output and reduce costs</li> <li>Case studies of successful deployments</li> <li>Dr. Trần Văn Bình, Technical Advisor / Deputy Project Director, Renewable Energy Division, Royal Group (Hoàng Gia Group), Country's Representative - Vietnam, World Council for Renewable Energy</li> </ul>
12:20	Networking Luncheon Tiệc trưa		
	Transmission & Distribution	Upscaling Wind in Vietnam	Policy Framework
13:40	Truyền tải & phân phối điện Strengthening power system interconnection in	Phát triển các dự án điện gió quy mô lớn Wind power investment guidelines for project	Khung pháp lý Support mechanisms for the development of solar
10.40	the region  Đẩy mạnh hợp tác, mua bán và hỗ trợ điện năng trong khu vực  What power infrastructure upgrades are required to accommodate the imports of power from other regional countries such as China, Laos and Cambodia?  Improving electricity exchange between regional countries  Facilitating investments in power projects across countries	development & financing in Vietnam  Hướng dẫn đầu tư và tìm nguồn vốn cho các dự án điện gió tại Việt Nam  Summary of wind power development process Investment procedures Project financing options  Tobias Cossen, Head of Project "Support to the Upscaling of Wind Power", GIZ Vietnam, Vietnam	energy in Vietnam  Chính sách và hành lang pháp lý hỗ trợ phát triển điện mặt trời tại Việt Nam  Summary of the Decision 11/2017/QD-TTG Planning & investment for building solar power projects Implementation provisions and timelines PPA terms and incentives Project approval procedures
14:00	Smart grid deployment – Lessons learnt from initial implementation	Panel Discussion: Developer Perspectives Thảo luận: Quan điểm nhà phát triển dự án điện năng	Panel Discussion: Developer Perspectives Thảo luận: Quan điểm nhà phát triển dự án điện năng

## Áp dung lưới điện thông minh – Bài học từ những bước đầu vân hành Moving from smart grid planning to rollout Deploying modern technologies to improve distribution grid quality, increase efficiency and reduce power losses Upgrading network infrastructure to unlock higher levels of renewable penetration onto the Refining the existing smart grid roadmap from lessons learnt from initial implementation Renewable energy integration: Driving Vietnam's 14:20 grid modernization Tích hợp năng lượng tái tạo để hiện đai hoá lưới điện Việt Nam • Transformative changes in the transmission & distribution system Investments into network infrastructure to unlock higher levels of renewable penetration onto the arid Grid modernization plans future network

## Ensuring a sustainable wind industry for Vietnam Phát triển bền vững thi trường điện gió Việt Nam

- Foreseeable cost reductions in the industry
- Economies of scales & technological advances
- Implementation of new technology and knowledge transfer
- Financial viability of projects: How do yields compare with other emerging markets?

#### Panellists:

- Christopher Dorman, Development Manager, Mainstream Renewable Power Asia. Vietnam
- Chollawit Winitchai, Vice President and Head of International Investment, Ratchaburi Electricity **Generating Holdings**, Thailand
- Senior representative, **UPC Renewables Asia**, Vietnam
- Additional panellists to be announced

How can industry work with government to develop support mechanisms that will drive further solar power development in Vietnam? Thúc đẩy hợp tác giữa doanh nghiệp và nhà nước để phát triển điện mặt trời tại Việt Nam

- Issues around current wind FITs and PPAs
- Currency risks
- Initial FIT implementation where are we now?
- Auctions is the new hype in other regional countries, will it work in Vietnam?
- Building suitable and effective support mechanisms to trigger greater private and foreign investments

#### Panellists:

- Kam Ho, Senior Business Developer, EREN, Singapore
- Cristiano Spillati, Managing Director, Limes Renewable Energy, Italy
- Luigi Serratto, Business Development for Southeast Asia - Renewable Energy, Enel Green Power, Singapore
- Additional panellists to be announced

	Coal Nhiêt điện than	
14:40	<ul> <li>Panel Discussion Thảo luận</li> <li>The road ahead for coal-fired power generation</li> <li>Tương lai nhiệt điện than Việt Nam</li> <li>Ramping up coal-fired power generation from 34.4% to 53.2% of installed capacity in Vietnam by 2030</li> <li>How are coal power projects being financed?</li> <li>Bridging the coal supply gap through imports to keep up with consumption requirements</li> <li>Is coal just an interim measure?</li> <li>Reconciling available, reliable and affordable supply with genuine energy security</li> </ul>	Panel Discussiluận: Quan điển How can indus develop suppo further wind po Thúc đẩy hợp t để phát triển đi Issues arou Currency ris Initial FIT im Auctions is t countries, w Building suit mechanisms investments

Khung pháp lý ion: Developer Perspectives Thảo ểm nhà phát triển dư án điên năng stry work with government to ort mechanisms that will drive ower development in Vietnam? tác giữa doanh nghiệp và nhà nước liên gió tai Viêt Nam

**Policy Framework** 

- und current wind FITs and PPAs
- mplementation where are we now?
- the new hype in other regional will it work in Vietnam?
- itable and effective support ns to trigger greater private and foreign

## **Upscaling Solar in Vietnam** Phát triển các dư án điện mặt trời quy mô lớn

Developer's case study: Overcoming bottlenecks to bring solar projects online in Vietnam, lessons learned and partnership opportunities

Ví du điển hình trong phát triển dư án: Những khó khăn, thành công bước đầu, bài học kinh nghiệm và cơ hôi hợp tác

Trương Công Giới, General Director, EVNCHP **Central Hydropower Joint Stock Company,** Vietnam

Panel Discussion: Developer Perspectives Thảo luận: Quan điểm nhà phát triển dự án điện năng **Ensuring a sustainable solar industry for Vietnam** Phát triển bền vững thi trường điện mặt trời Việt Nam

15:20	Panel Discussion Thảo luận Clean coal as the future: Light for coal at the end of the market Hướng đến nhiệt điện than sạch  Investing in clean coal instead of renewable energy to lower costs of electricity generated and reduce burden on end consumers  Using clean coal to minimise the impact on the environment Innovations in CCS technology Infrastructure upgrades required to support CCS	Panel Discussion Thảo luận Why a higher FIT price is not the answer to bolster wind power? Tại sao giá bán FIT cao không phải là câu trả lời cho phát triển điện gió?  • Easing pressure on project cash flow and lowering long term risks of wind project financing through indexation of PPA price on inflation • Securing long term project debt financing • Ensuring optimum wind resource and installation costs to ensure financial viability in current environment of difficult financing • Case study of Vietnam's first foreign owned wind project in Vietnam  Panellists: • Olivier Duguet, Chief Executive Officer, The Blue Circle, Singapore • Additional panellists to be announced	<ul> <li>What can be done to accelerate solar development in Vietnam</li> <li>Implementation of new technology and knowledge transfer</li> <li>Reflections on projects developed in the past year – what are the challenges, where are we up to now?</li> <li>Structuring off-take agreements</li> <li>Securing grid connection</li> <li>Financial viability of projects: How do yields compare with other emerging markets?</li> <li>Pão Văn Hạ, Chief Executive Officer, Clean Energy, Vietnam</li> <li>Ruth Briones, Chairman &amp; Chief Executive Officer, Greenergy Solutions, Philippines</li> <li>Richie Lee, Chief Executive Officer, K.S. Lee Energy</li> <li>Jen Tan, Senior Vice President, Renewables, Sembcorp, Singapore</li> <li>Manthiram Shenbagam, Chief Representative Officer, Vietnam, Tata Power, Vietnam</li> <li>Additional panellists to be announced</li> </ul>
16:00	Afternoon Refreshments Giải lao buổi chiều		
16:30	Project Matching Session Phiên trình bày và kết nối dự án		
	In this section, 40 leading local developers who will share about their latest projects in a 10-min presentation / each project. Attendees including international EPG and investors will get the opportunities to speak to these developers.  Chúng tôi mời 40 nhà đầu tư phát triển đến chia sẻ về dự án điện năng của họ với thông tin về công suất, giai đoạn triển khai và đối tác tìm kiếm. Đây là nơi chú hỗ trợ doanh nghiệp trong nước và nhà đầu tư nước ngoài nắm bắt, trao đổi thông tin và đàm phán hợp tác. Mỗi doanh nghiệp có 10 phút trình bày dự án của m		
18:30	Networking Cocktail Tiệc Cocktail		

## <u>Day Two – Wednesday 11 April 2018</u>

	Opening Keynote Phiên khai mạc		
08:40	Organiser's Opening Remarks Phát biểu khai mạc của nhà tổ chức		
08:45	Chairman's Opening Remarks Phiên khai mạc		
08:50	Guest of Honour Welcome Address Phát biểu của khách mời danh dự		
	Opening Plenary: Infrastructure Investments & Development Phiên khai mạc: Đầu tư và phát triển cơ sở hạ tầng		
09:00	Panel Discussion Thảo luận Developing bankable renewable energy projects & streamlining project finance Phát triển các dự án năng lượng tái tạo để tạo tiềm năng thu hút đầu tư, và các giải pháp tìm và sử dụng nguồn vốn  • Addressing issues in bankability  • Are there financial instruments and structures preferred by developers and lenders  • Can financing models be standardised or replicated to simply processes and decrease turnaround times?  Panellists:		
	<ul> <li>Trương Công Giới, General Director, EVNCHP Central Hydropower Joint Stock Company, Vietnam</li> <li>Bùi Văn Thịnh, Chairman of Management Board &amp; Chief Executive Officer, EVNTBW Thuan Binh Wind Power Join Stock Company, Vietnam</li> <li>Adam Worthington, Managing Director of Private Capital Markets, Macquarie Group, Hong Kong</li> <li>Sujay Shah, Executive Director, Standard Chartered Bank, Singapore</li> <li>Additional panellists to be announced</li> </ul>		
09:40	Panel Discussion Thảo luận Derisking renewable energy project financing Giảm rủi ro đầu tư vào các dự án năng lượng tái tạo  Addressing political, construction & currency risks  Risk, cash flow and value across the project development cycle  Structuring financing agreements to reduce risks  Streamlining due diligence and certification processes  Critical factors to avoid potential issues, failures and losses in project financing & development  Creating stable cash flows and financial ratios		
	<ul> <li>Panellists:</li> <li>Marc-Henry Lebrun, Director, Energy Finance &amp; Advisory, Asia Pacific, Société Générale Corporate &amp; Investment Banking, Hong Kong</li> <li>William Hsu, Managing Partner, Sustainergy Capital, Hong Kong</li> <li>Zia Azeez, Senior Vice President, Project Financing, Sumitomo Mitsui Banking Corporation (SMBC), Singapore</li> <li>Senior representative, The Vietnam Development Bank, Vietnam</li> <li>Nguyễn Thị Thanh Sơn, Deputy Chief Executive Officer (Strategy and International Co-operation Division), LienVietPostBank, Vietnam</li> <li>Additional panellists to be announced</li> </ul>		

#### 10:20

### Panel Discussion Thảo luân

### Innovating renewable energy financing

Những sáng kiến trong đầu tư vào năng lượng tái tạo

- Innovative financing structures and funding solutions to support the massive renewable energy development in Vietnam
- Using green bonds and credit enhancement to support infrastructure investment and as an alternative to bank financing
- Will solar securitisation or solar leasing work in an emerging market like Vietnam?

#### Panellists:

- Jenny Koh, Regional Director, Asia, GuarantCo, Singapore
- Brandon Courban, Executive Director, Olympus Capital, Singapore
- Additional panellists to be announced

#### 11:00

## Morning Refreshments Giao lưu và giải lao buổi sáng



Critical infrastructure required to support natural

gas adoption





	Gas Khí	Wind Project Financing Đầu tư vào điện gió
11:40 12:00	Panel Discussion Thảo luận Broadening the role of natural gas Mở rộng vai trò khí thiên nhiên trong tương lai năng lượng Việt Nam  The growing role of gas in satisfying Vietnam's energy needs, whilst also delivering industrial energy for the scale up of in-country manufacturing Harvesting Vietnam's sizeable natural gas resources located offshore: Overcoming operational challenges The import opportunity: Leveraging imports through 2 new LNG terminals slated for completion in 2020, to bridge the shortfall in the	Panel Discussion: Developers' Perspectives Thảo luận: Quan điểm nhà phát triển dự án điện năng Equity financing for wind projects Huy động tài trợ bằng vốn cổ phần cho các dự án điện gió  Development equity required to secure land and permits (pre-PPA) Construction equity Quantum, source and costs Risks and rewards

## Project Development Phát triển dư án

Panel Discussion: International Developers'
Perspectives Thảo luận: Quan điểm nhà phát triển
nước ngoài

# Opportunities for power producers, manufacturers, investors & stakeholders

Cơ hội cho các nhà sản xuất điện, các nhà cung cấp thiết bị, các nhà đầu tư và các bên liên quan

- Business market opportunities in a fragmented market
- New and innovative business models for solar
- Investment climate in this region
- Experiences from project developers in rolling out solar projects in other countries
- How can industry stakeholders tap onto this burgeoning opportunity
- Concerns for those with a wait and see approach

Panellists:

	<ul> <li>Comparing the use of natural gas with coal and renewables</li> <li>Panellists:</li> <li>Nguyễn Trịnh Hoàng Anh, Researcher at Clean Energy and Sustainable Development Lab, University of Science and Technology of Hanoi (CleanED/USTH), Energy Advisor, Vietnam Sustainable Energy Alliance (VSEA), Vietnam</li> <li>Additional panellists to be announced</li> </ul>		<ul> <li>Carlos Gatmaitan, Chairman, MRC Allied, Philippines</li> <li>Florian Bennhold, Managing Director, Symbior Solar, Hong Kong</li> <li>Additional panellists to be announced</li> </ul>
12:20	Sponsor case study Diễn văn của nhà tài trợ	Practical process of financing a wind power project  Quy trình và những lời khuyên thực tế trong đầu tư vào dự án điện gió  Fair valuation of financial needs and funding required  Evaluating wind project contracts, cash flows, associated risks and regulatory or supplementary schemes	Investment procedures for solar PV projects in Vietnam Trình tự, thủ tục đầu tư một dự án điện mặt trời tại Việt Nam  Summary of solar power development process Investment procedures Project financing options  Nguyễn Hoàng Dũng, Director of Renewable Energies Department, EVNPECC3 Power Engineering Consulting Joint Stock Company 3, Vietnam
12:40	Networking Luncheon Tiệc trưa		
	Energy Efficiency	Wind Project Development	Solar Project Financing
13:40	Sử dụng năng lượng hiệu quả  A responsible future: Powering your business with 100% renewable energy Hướng đến tương lai bền vững và có trách nhiệm với môi trường: Sử dụng điện tái tạo 100%  The race towards carbon free operations Investments in renewable energy and the business case for sustainability Strategic partnerships with the energy sector to adopt innovative energy efficiency solutions and renewable energy technologies  Philip Lewis, Founder, Owner & Chief Executive Officer, VasaaETT, Finland	Phát triển dự án điện gió  Panel Discussion: Thảo luận  Overcoming bottlenecks in developing large scale wind projects in Vietnam  Vượt qua những thách thức trong việc phát triển dự án điện gió tại Việt Nam  Experiences from project developers in rolling out wind projects in other countries  Overcoming regulatory and financing hurdles  Concerns for those with a wait and see approach  Strategies for market entry  Working with local partners for market entry  Mitigating risks in wind project development	Pâu tư vào dự án điện mặt trời  Panel Discussion: Developers' Perspectives Thảo luận: Quan điểm nhà phát triển dự án điện năng Equity financing for solar projects  Huy động tài trợ bằng vốn cổ phần cho các dự án điện mặt trời  Development equity required to secure land and permits (pre-PPA)  Construction equity  Quantum, source and costs  Risks and rewards  Panellists:  Bence Szegedi, Vice President, International, Sunseap Group, Singapore

14:00	Boosting energy efficiency of urban buildings in Vietnam  Đẩy mạnh việc sử dụng năng lượng hiệu quả tại các toà nhà trong đô thị Việt Nam  Reducing CO2 emissions by increasing energy efficiency in commercial and residential buildings in HCMC and Hanoi  Deploying integrated building management systems to prevent energy wastage  Support from international agencies  Case study of energy usage reduction in urban buildings		<ul> <li>Reserved for Solar Ventures, Italy</li> <li>Additional panellists to be announced</li> </ul>
14:20	The business case for industrial energy efficiency in manufacturing Ví dụ điển hình cho việc sử dụng năng lượng hiệu quả tại các nhà máy sản xuất  Lowering energy consumption in an industry with heavy energy usage traditionally Reducing operating costs and mitigating risks in increasing energy costs and grid reliability Support from international agencies Case study of energy usage reduction in manufacturing plants  Nguyễn Thị Thanh Tâm, Chief Executive Officer, Linh Duong Group, Vietnam	Creating an integrated risk management strategy for wind power development in Vietnam Phát triển chiến lược quản trị rủi ro cho các dự án điện gió tại Việt Nam	Debt-financing of solar PV projects through local banks  Huy động vốn vay từ các ngân hàng địa phương cho các dự án điện mặt trời  Solar financing conditions  Loan policies and processes  Case studies of successful wind project financing
14:40	Afternoon Refreshments Giao lưu và giải lao buổi		
	Hydro & Waste to Energy Thuỷ điện và điện từ nguyên liệu tái sinh	Innovation & Technology Sáng kiến và công nghệ	Rooftop Solar Điện mặt trời trên mái nhà
15:20	<ul> <li>Shifting market shares and the future of hydropower</li> <li>Chuyển đổi thị phần và tương lai thuỷ điện</li> <li>Does Vietnam's dependence on hydropower make sense for its growing economy?</li> <li>Greater investments for hydropower in PDP7 at the back of other sources of energy in the coming years</li> <li>Drop in market share of hydropower towards 2030</li> <li>Competing needs for water resources between utilities and agricultural sectors</li> </ul>	<ul> <li>Wind farm monitoring, control and optimisation Kiểm soát và tối ưu vận hành các nhà máy điện gió</li> <li>Analysing current performance and identify areas of frequent faults</li> <li>Quantifying discrepancies between actual and forecast energy performance</li> <li>Minimising uncertainty in long-term forecast</li> <li>Bùi Văn Thịnh, Chairman of Management Board &amp; Chief Executive Officer, EVNTBW Thuan Binh Wind Power Join Stock Company, Vietnam</li> </ul>	Net metering policy to promote the upscaling of solar rooftop in Vietnam  Cơ chế bù trừ điện năng để đẩy mạnh phát triển điện mặt trời trên mái nhà với quy mô lớn tại Việt Nam  Reducing peak load power demand through solar rooftop installations  Simply energy exchange transactions and facilitate the opening of renewable energy sector to SMEs who have an ability to penetrate a large proportion of the country's population, thereby expanding the solar rooftop market size

	Managing unpredictable water resources due to climate changes		Net metering mechanisms & metering instalments
15:40	Hydropower development in Vietnam Phát triển thuỷ điện tại Việt Nam  Success story of early-stage, high-risk infrastructure development through PPP and FDI  Reduce carbon emissions & dependence on power imports from China	Technological advancements to reduce costs and drive market expansion for wind power Những bước phát triển công nghệ để giảm chi phí vận hành và đẩy mạnh thị phần điện gió  Off-shore applications which can access high wind resource sites  Next generation turbines, advances in electrical transmission  Lowering levilised cost in electricity and making wind energy more competitive	Panel Discussion Thảo luận Commercial and industrial solar: Forecasting the business opportunity in Vietnam Thương mại hoá và công nghiệp hoá điện mặt trời: Dự đoán tiềm năng kinh doanh tại Việt Nam  Are current FITs and incentives attractive enough?  Can this sector be competitive without subsidies?  Winning the hearts of C&I facility owners to install solar panels on their roofs  Streamlining net metering and grid
16:00	Can biomass and waste-to-energy become environmentally sustainable and commercially viable large-scale solutions to supply Vietnam's power needs?  Vè năng lượng sinh khối biomass và các nguồn năng lượng từ nguyên liệu tái sinh: Câu hỏi về tiềm năng trở thành giải pháp có quy mô lớn trong việc cung ứng điện sạch cho đời sống và sản xuất tại Việt Nam?  To what extent can biomass be up-scaled and centralised whilst maintaining cost competitiveness?  Is waste to energy harmful or helpful to the environment?  Grid connections	Sponsor case study Diễn văn của nhà tài trợ	<ul> <li>interconnection</li> <li>The power of aggregation of demand</li> <li>Panellists:</li> <li>Trinh Quang Dũng, Head of Advisory Board, Linh Duong Group, Vietnam</li> <li>Vũ Quang, Technical Head, Swire Cold Storage, Vietnam</li> <li>Rainer Brohm, Renewable Energy Consulting, Vietnam</li> <li>Additional panellists to be announced</li> </ul>
16:20	Close of Conference Bé mạc	1	1

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